

FEDERAL DEPOSIT INSURANCE CORPORATION

Washington, DC 20429-9900

FORM 8-K

CURRENT REPORT

Pursuant to Section 13 or 15(d) of the Securities Exchange Act of 1934

Date of Report (Date of earliest event reported): April 9, 2010

USA Bank

(Exact name of registrant as specified in its charter)

New York (State or other jurisdiction of incorporation)	58072 (FDIC Certificate No.)	20-0646362 (IRS Employer Identification No.)
---	---------------------------------	--

601 North Main Street, Port Chester, New York (Address of principal executive offices)	10573 (Zip Code)
---	---------------------

Registrant's telephone number, including area code: (914) 939-3700

N/A

(Former name or former address, if changed since last report)

Check the appropriate box below if the Form 8-K filing is intended to simultaneously satisfy the filing obligation of the registrant under any of the following provisions (see General Instruction A.2 below):

Written communications pursuant to Rule 425 under the Securities Act (17 CFR 230.425)

Soliciting material pursuant to Rule 14a-12 under the Exchange Act (17 CFR 240.14a-12)

Pre-commencement communications pursuant to Rule 14d-2(b) under the Exchange Act (17 CFR 240.14d-2(b))

Pre-commencement communications pursuant to Rule 13e-4(c) under the Exchange Act (17 CFR 240.13e-4(c))

Section 5 – Corporate Governance and Management

Item 5.02 Departure of Directors or Certain Officers; Election of Directors; Appointment of Certain Officers; Compensatory Arrangements of Certain Officers

(a) Not applicable.

(b) On April 12, 2010, John J. Komar tendered his resignation as the Bank's Senior Vice President and Chief Lending Officer.

(c) Not applicable.

(d) (1) At a regular meeting of the Board of Directors of USA Bank (the "*Bank*") on January 21, 2010, the Bank's Board of Directors elected Michael J. Borrelli to serve as a director of the Bank until the next Annual Meeting of Stockholders of the Bank, subject to regulatory action by the Federal Deposit Insurance Corporation (the "*FDIC*") and the State of New York Banking Department (the "*NYSBD*").

The NYSBD has given its approval of Mr. Borrelli's serving as a director. The Bank has received notice that the FDIC had no objection to the Bank's appointment of Mr. Borrelli as a director. Mr. Borrelli assumed the position as director effective April 9, 2010.

(2) Not applicable.

(3) The Bank anticipates that Mr. Borrelli will be appointed as a member of committees of the Board, but no determination has been made as to committees he will serve on.

(4) Not applicable.

(5) Not applicable.

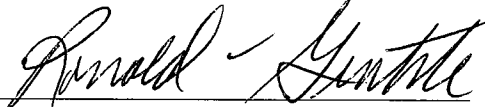
(e) The Bank does not propose to enter into a compensatory plan or arrangement with Mr. Borrelli.

(f) Not applicable.

SIGNATURES

Pursuant to the requirements of the Securities Exchange Act of 1934, the registrant has duly caused this report to be signed on its behalf by the undersigned hereunto duly authorized.

USA Bank

By: 

Ronald J. Gentile
President-Chief Executive Officer

Date: *April 14, 2010*